August 14, 2026

Consolidated Financial Results
for the Nine Months Ended June 30, 2026
(Under Japanese GAAP)

Company name: KONAKA CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 7494
URL: https://www.konaka.co.jp
Representative: Kensuke Konaka, Representative Director, President and CEO Group Representative
Inquiries: Ryusuke Konaka, Director, Managing Executive Officer, CFO, General Manager of Administration Division
Telephone: +81-45-825-7700
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended June 30, 2026 (from October 1, 2025 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	42,073	(7.1)	571	(56.3)	865	(43.9)	2,908	88.4
June 30, 2025	45,308	(11.4)	1,308	158.1	1,542	118.7	1,543	-

Note: Comprehensive income For the nine months ended June 30, 2026: ¥856 million [(44.0)%]
For the nine months ended June 30, 2025: ¥1,527 million [-%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
June 30, 2026	86.24	-
June 30, 2025	45.96	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	37,147	17,183	46.3
September 30, 2025	42,274	16,634	39.3

Reference: Equity
As of June 30, 2026: ¥17,183 million
As of September 30, 2025: ¥16,634 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	-	5.00	-	5.00	10.00
Fiscal year ending September 30, 2026	-	5.00	-		
Fiscal year ending September 30, 2026 (Forecast)				5.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending September 30, 2026	55,240	(0.4)	423	-	621	-	1,585	-	47.09

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	35,322,490 shares
As of September 30, 2025	35,322,490 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,536,314 shares
As of September 30, 2025	1,656,601 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended June 30, 2026	33,726,008 shares
Nine months ended June 30, 2025	33,597,224 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P2 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of September 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	3,203	3,634
Accounts receivable - trade	1,991	2,065
Merchandise and finished goods	11,047	10,154
Work in process	0	1
Raw materials and supplies	448	460
Other	1,879	1,289
Total current assets	18,570	17,606
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,547	2,601
Land	6,735	5,851
Other, net	195	373
Total property, plant and equipment	9,478	8,826
Intangible assets		
Trademark right	1	0
Other	471	638
Total intangible assets	473	639
Investments and other assets		
Investment securities	3,685	660
Leasehold and guarantee deposits	8,191	7,532
Retirement benefit asset	1,395	1,465
Other	494	421
Allowance for doubtful accounts	(14)	(3)
Total investments and other assets	13,751	10,075
Total non-current assets	23,703	19,540
Total assets	42,274	37,147

(Millions of yen)

	As of September 30, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	912	1,370
Electronically recorded obligations - operating	1,975	380
Short-term borrowings	7,444	4,107
Current portion of long-term borrowings	5,288	5,088
Income taxes payable	169	393
Contract liabilities	698	559
Provision for bonuses	277	201
Other	3,219	2,944
Total current liabilities	19,985	15,046
Non-current liabilities		
Long-term borrowings	1,597	1,105
Retirement benefit liability	515	512
Provision for point card certificates	20	13
Asset retirement obligations	2,527	2,448
Other	993	837
Total non-current liabilities	5,654	4,917
Total liabilities	25,639	19,963
Net assets		
Shareholders' equity		
Share capital	100	100
Capital surplus	13,433	13,098
Retained earnings	3,359	6,099
Treasury shares	(2,711)	(2,514)
Total shareholders' equity	14,181	16,783
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,993	2
Foreign currency translation adjustment	(31)	(53)
Remeasurements of defined benefit plans	490	451
Total accumulated other comprehensive income	2,452	400
Total net assets	16,634	17,183
Total liabilities and net assets	42,274	37,147

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Net sales	45,308	42,073
Cost of sales	17,916	16,723
Gross profit	27,391	25,349
Selling, general and administrative expenses	26,082	24,777
Operating profit	1,308	571
Non-operating income		
Interest income	4	6
Dividend income	45	24
Rental income from real estate	328	293
Other	133	201
Total non-operating income	512	526
Non-operating expenses		
Interest expenses	149	149
Rental expenses on real estate	63	49
Other	64	33
Total non-operating expenses	278	232
Ordinary profit	1,542	865
Extraordinary income		
Gain on sale of non-current assets	183	765
Gain on sale of investment securities	361	2,626
Other	-	1
Total extraordinary income	544	3,393
Extraordinary losses		
Loss on retirement of non-current assets	30	22
Impairment losses	304	381
Loss on store closings	27	53
Other	13	16
Total extraordinary losses	376	473
Profit before income taxes	1,711	3,786
Income taxes - current	146	138
Income taxes - refund	(1)	(1)
Income taxes - deferred	22	740
Total income taxes	167	877
Profit	1,543	2,908
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	1,543	2,908

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Profit	1,543	2,908
Other comprehensive income		
Valuation difference on available-for-sale securities	(17)	(1,990)
Foreign currency translation adjustment	18	(19)
Remeasurements of defined benefit plans, net of tax	(18)	(38)
Share of other comprehensive income of entities accounted for using equity method	-	(3)
Total other comprehensive income	(16)	(2,052)
Comprehensive income	1,527	856
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,527	856
Comprehensive income attributable to non-controlling interests	-	-

(Notes on segment information, etc.)

Segment Information

I. The nine months of the previous fiscal year (October 1, 2024 to June 30, 2025)

1. Matters related to sales and the amount of profit or loss for each reported segment, and information on the breakdown of earnings

(Millions of yen)

	Reportable segments			Quarterly Consolidated Statements of Income (Note)1
	Fashion	Food service	Educational	
Net sales (Note)2				
Heavy Clothing	18,968	-	-	18,968
Medium Clothing	4,018	-	-	4,018
Light Clothing	7,760	-	-	7,760
Clothing Accessories	11,586	-	-	11,586
others	605	1,617	753	2,975
Revenue generated from customer contracts	42,937	1,617	753	45,308
Other Earnings	-	-	-	-
Revenues from external customers	42,937	1,617	753	45,308
Transactions with other segments	-	-	-	-
Total	42,937	1,617	753	45,308
Segment Profit	1,228	48	31	1,308

Note: 1. Segment profit is consistent with operating income in the quarterly consolidated statements of income.

2. Clothing: suit, formal, easy order, coat

Inner clothing: jacket, bottom, outerwear

Light clothing: casual, shirts, tie, underwear

Clothing accessories: shoe, bag, jewelry, accessor

Provision of services, etc.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant impairment loss on fixed assets)

There are no significant impairment losses.

(Significant fluctuations in the amount of goodwill)

Not applicable.

II. The nine months of the current fiscal year (October 1, 2025 to June 30, 2026)

1. Matters related to sales and the amount of profit or loss for each reported segment, and information on the breakdown of earnings

(Millions of yen)

	Reportable segments			Quarterly Consolidated Statements of Income (Note)1
	Fashion	Food service	Educational	
Net sales (Note)2				
Heavy Clothing	18,356	-	-	18,356
Medium Clothing	3,764	-	-	3,764
Light Clothing	7,647	-	-	7,647
Clothing Accessories	9,212	-	-	9,212
others	683	1,620	787	3,091
Revenue generated from customer contracts	39,665	1,620	787	42,073
Other Earnings	-	-	-	-
Revenues from external customers	39,665	1,620	787	42,073
Transactions with other segments	-	-	-	-
Total	39,665	1,620	787	42,073
Segment profit (loss)	556	30	(14)	571

Note: 1. Segment profit or loss is consistent with operating income in the quarterly consolidated statements of income.

2. Clothing: suit, formal, easy order, coat

Inner clothing: jacket, bottom, outerwear

Light clothing: casual, shirts, tie, underwear

Clothing accessories: shoe, bag, jewelry, accessor

Provision of services, etc.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant impairment loss on fixed assets)

There are no significant impairment losses.

(Significant fluctuations in the amount of goodwill)

Not applicable.